

<b>PATIENT NAME:</b>		<b>REFERRED BY</b>	
ADDRESS		HOME PHONE	
SS#:		CELL	
		EMAIL	
		OCCUPATION:	
		IN CASE OF EMERGENCY NOTIFY:	
DOB:		HEIGHT:	
		WEIGHT:	
DESCRIBE YOUR COMPLAINT:			
Please rate the extent to which your current complaint affects your daily life (1 = minor: 10 = major)			
What other forms of treatment have you sought?			
WHAT WAS DIAGNOSED BY MD?			
How did you find out about us?			
MEDICATIONS, VITAMINS OR HERBS:		WHAT FOR:	
Tendency To Be <b>Cold/Warm/Normal</b> Afternoon Fever/ Night Fever Aversion To Cold Or Heat <input type="checkbox"/> Both <input type="checkbox"/> Alternate		<b>Sleep:</b> <input type="checkbox"/> Good <input type="checkbox"/> Y 5/6/7/8/9hrs A Day <input type="checkbox"/> N: <input type="checkbox"/> Difficult To Fall Asleep/ <input type="checkbox"/> Easily Awake/ <input type="checkbox"/> Dreaming/ <input type="checkbox"/> Insomnia <input type="checkbox"/> Restlessness <input type="checkbox"/> Always Feel Sleepy	
<b>Sweating:</b> <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Day <input type="checkbox"/> Night <input type="checkbox"/> Sometimes <input type="checkbox"/> Always Whole Body Head Neck Palms		Time To Go To Bed ___ Pm/Am Time To Get Up ___ Am/Pm	
<b>Pain</b> <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Body <input type="checkbox"/> Arm <input type="checkbox"/> Hand <input type="checkbox"/> Leg <input type="checkbox"/> Foot <input type="checkbox"/> Heachache: <input type="checkbox"/> Frontal <input type="checkbox"/> Temporal <input type="checkbox"/> Vertex <input type="checkbox"/> Occipital		<b>Appetite:</b> <input type="checkbox"/> Normal/ <input type="checkbox"/> Poor/ <input type="checkbox"/> Hyper/ <input type="checkbox"/> Easily Hunger <input type="checkbox"/> Desire Or <input type="checkbox"/> No Desire For Food	
<b>Dizzy</b> <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Often <input type="checkbox"/> Sometimes <input type="checkbox"/> Rare <input type="checkbox"/> Chest <input type="checkbox"/> Pressing <input type="checkbox"/> Palpitations		<b>Taste:</b> Norm <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> No Taste Sweet/Sour/Bitter/Salty/Spicy	
Ear: <input type="checkbox"/> Normal <input type="checkbox"/> Tinnitus <input type="checkbox"/> Deafness <input type="checkbox"/> Auditory		<b>Digestion:</b> <input type="checkbox"/> Normal <input type="checkbox"/> Distention/ <input type="checkbox"/> Nausea <input type="checkbox"/> Belching/ <input type="checkbox"/> Hiccup <input type="checkbox"/> Bad Breath/ <input type="checkbox"/> Burning <input type="checkbox"/> Acid Reflux <input type="checkbox"/> Always After A Meal <input type="checkbox"/> When Hungry	
<b>Eyes:</b> <input type="checkbox"/> Normal/ <input type="checkbox"/> Itchy/ <input type="checkbox"/> Teary <input type="checkbox"/> Burning <input type="checkbox"/> Painful <input type="checkbox"/> Swollen <input type="checkbox"/> Dry <input type="checkbox"/> Dim <input type="checkbox"/> Eyesight <input type="checkbox"/> Near-Sighted <input type="checkbox"/> Far-Sighted <input type="checkbox"/> Other		<b>Energy</b> From 1-10 Steady/ Up/Up And Down/Down <b>Lifestyle/Emotions:</b> Normal <input type="checkbox"/> Stress <input type="checkbox"/> Emotions <input type="checkbox"/> Other	
<b>Thirst:</b> <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Cold Water <input type="checkbox"/> Hot Water <input type="checkbox"/> Room Temp. Water ___ Oz A Day <input type="checkbox"/> No Desire To Drink		<b>Urination:</b> Light Yellow And Clear <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Frequent <input type="checkbox"/> Difficult <input type="checkbox"/> Lg Amounts <input type="checkbox"/> Scanty & Dark/ <input type="checkbox"/> Cloudy/ <input type="checkbox"/> Pain <input type="checkbox"/> Urgent <input type="checkbox"/> Burning <input type="checkbox"/> Dribbling <input type="checkbox"/> Incontinence Wake Up To Urinate At Night    Times	
<b>Defecation:</b> Norm <input type="checkbox"/> Y <input type="checkbox"/> N Formed <input type="checkbox"/> Y <input type="checkbox"/> N Dry <input type="checkbox"/> Y <input type="checkbox"/> N Difficult BM <input type="checkbox"/> Y <input type="checkbox"/> N ___ Times A Day Once/Every Other Day /2 Days/3 Days Or ___ Days Painful/Itchy/Bloody/Loose/Watery/ Unpredictable/Other			
<b>Menses:</b> Menopause <input type="checkbox"/> Y <input type="checkbox"/> N Bleeding ___ Days Normal/Excessive/Scanty Color: Red/Dark Red/Light/Brown Blood Clots: <input type="checkbox"/> Y <input type="checkbox"/> N Pain: Before Menses/During/After Pregnancy <input type="checkbox"/> Y <input type="checkbox"/> N Pregnant ___ Times Give Birth ___ Times Miscarriage ___ Times. Abortions ___ Birth Control: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Pills <input type="checkbox"/> Condom <input type="checkbox"/> Other			

PAST MEDICAL HISTORY (check all which apply)

ANY SURGERIES OR ACCIDENTS?

CHILDHOOD:

ADOLESCENCE:

ADULTHOOD:

Major Illnesses In Your Immediate Family, Like Diabetes, Heart Disease, Blood Pressure, Neurological Disorders, Psychological Disorders, Blood Disorders, Orthopedic Disorders Etc.

Circle Any Problem, Disease Or Symptom That You Have Now.

**Skin:** Eczema Acne Skin Rash Dermatitis Furuncles Fungal Infections Warts Psoriasis

**Cardiovascular:** Fast Pulse (Over 100 Bpm) Slow Pulse (Less Than 60 Bpm) Palpitations Irregular Pulse Feeling Pressure In The Chest Short Of Breath Chest Pain Dizziness Migraine Headache With Nausea Cold Hands Cold Feet Reynauld's Disease (Circulation Problems) Flushed Face Anemia High Blood Pressure Low Blood Pressure Cold Sweats Red Face Feel Dizzy Or Faint When Standing Up Quickly Or Standing For A Long Time

**Respiratory:** Asthma Bronchitis Emphysema Cough Wheezing Pneumonia Lung Abscess

**Hormonal Imbalance:** Low Thyroid Overactive Thyroid Diabetes Hypoglycemia Blood Sugar

Other Hormonal Imbalances

**Male:** Impotence Premature Ejaculation Prostate Gland Problem Vasectomy Infertility

**Female:** Menstrual Problems Cramping Heavy Or Light Or Irregular Period PMS Emotional Reactions Menopause Symptoms Tubal Litigation Infertility Low Libido Painful Menses Irregular Menses Premenstrual Symptoms Strong Menstrual Odor Vaginal Discharge/Odor Vaginal Dryness Fibroids Breast Lumps/Swellings Endometriosis Ovarian Cysts Sexually Transmitted Disease Urinary Tract Infection Hot Flashes Decreased Sex Drive Positive Mammogram/Pap Smear Other (Please Specify)

**Neurological:** Seizures Dizziness Loss Of Balance Areas Of Numbness Poor Memory Lack Of Coordination Concussion

**Autoimmune And Inflammatory Conditions:** Hasimoto's Disease Rheumatism Systemic Lupus Erythematosus Colitis Crohn's Disease Alopecia (Boldness) Allergy Food Allergy Atopic Dermatitis Neurodermatitis Celulitis Sinus Allergies Low Immunity Cancer Diabetes

**Effects Of Focal Infections:** Rheumatic Disease, Rheumatic Fever Arthritis Skin Disease Connective Tissue Or Ligament Disease

**Myofascial Pain** Fibromyalgia Tendonitis Ligaments Pericarditis Constant Slight Fever Glomerulonephritis Plantar Fasciitis Scarlet Fever Ear Infections Streptococci Infections Staphylococci Infections Easily Catch Cold Or Sore Throat Swollen Glands

**Ear Nose And Throat:** Deafness Tinnitus (Ringing In The Ear) Itchy Ear Ear Pain Frequent Ear Infections Sinus Headaches Yellow Mucus Stuffy Nose Post Nasal Drip Dry Throat Itchy Throat Constant Sinus Congestion Strep Throat Infections Sore Throat

**Oral Disease:** Bleeding Gums Periodontitis Dental Abscess Mumps Stomatitis TMJ Toothaches Without Cavities

**General:** Insomnia Psychosomatic Weakness Exhaustion Emotional Problems (Anger, Irritability, Depression, Anxiety) Difficulty Concentrating On A Task Easily Get Car Sick Sea Sick Air Sick No Appetite For Breakfast Moody In The Morning Unusual Sweating (Palm - Sole - Elsewhere)

*Before Noon Time:* No Energy Feeling Spacey Scattered-Minded Energetic All Evening Through Midnight But Hate To Wake Up Early In The Morning Long Shower Or Bath Makes You Feel Dizzy Or Faint.

**Emotional Disorders** Depression OCD Anxiety Bad Temper Easily Stressed Attempted Suicide Treated For Emotional Problems (Please Specify)

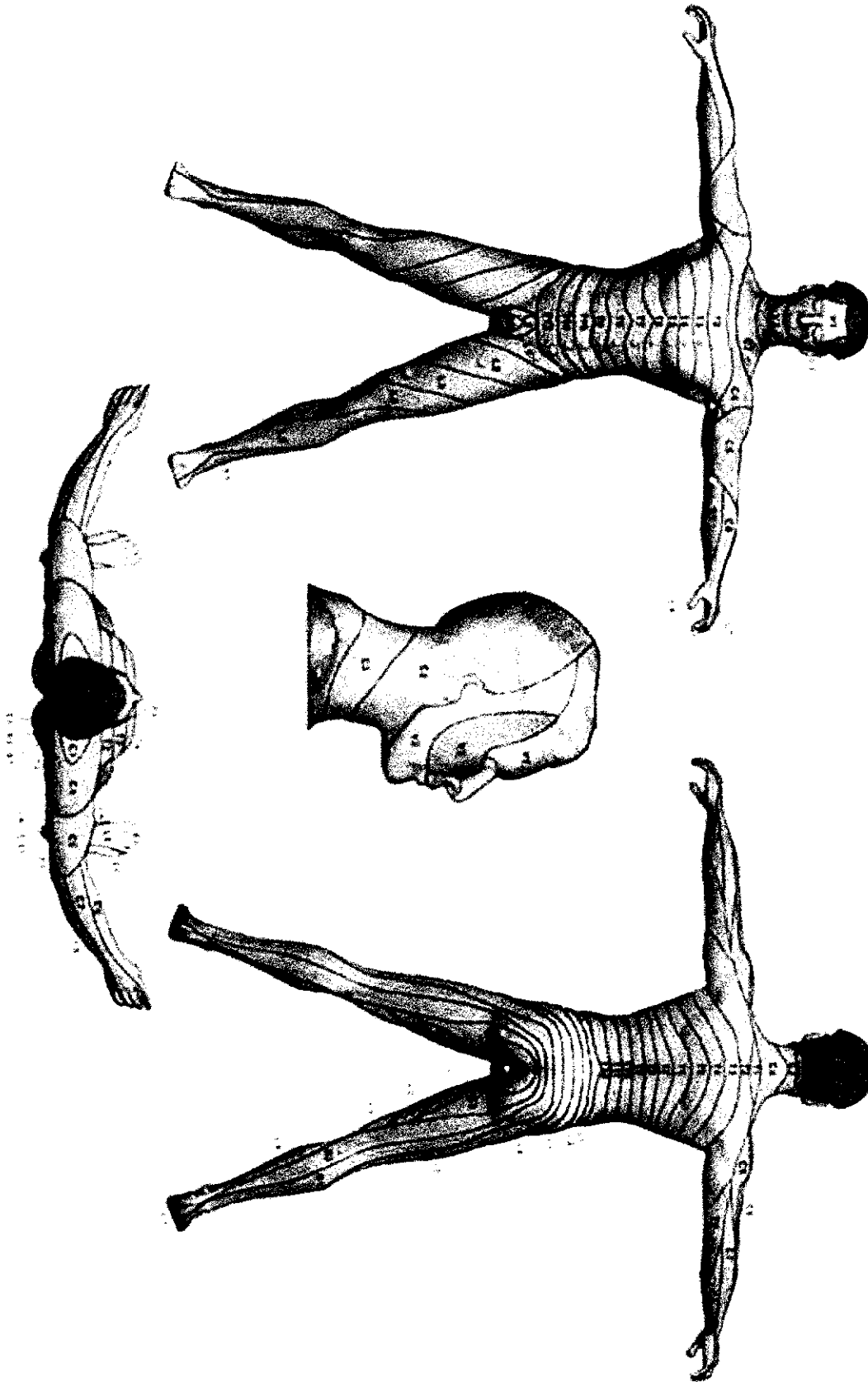
In Infancy Or Childhood Have You Ever Been: Neglected Abandoned Physically Abused Emotionally Abused Sexually Abused Separated From Your Family Birth Trauma?

At Any Other Point In Your Life Have You Ever Been: Emotionally Abused Physically Abused Sexually Abused Victim Of A Crime Divorced/Widowed Other Trauma (Please Describe)

Other Abuse (Please Describe)

**Medications And Drugs:** Birth Control Pill Cigarettes Alcohol Cocaine Marijuana

ANY SCARS ON THE BODY?



Please shade the areas where you feel pain.

PATIENT NAME:

## ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by state and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers or preceptorship interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of state and federal law, where applicable, establishing the right to introduce evidence of any amount payable as a benefit to the patient to the maximum extent permitted by law, limiting the right to recover non-economic losses, and the right to have a judgment for future damages conformed to periodic payments, shall apply to disputes within this Arbitration Agreement. The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and if not revoked will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment) patient should initial here. \_\_\_\_\_ Effective as the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

PATIENT SIGNATURE

X

(Date)

(Or Patient Representative)

(Indicate relationship if signing for patient)

## ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist named below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may be an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)

**ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE**

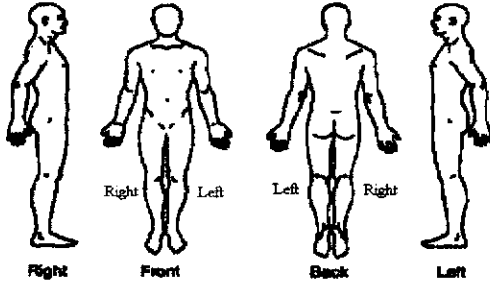


## Re evaluation report

Patient's name: \_\_\_\_\_ M F DOB \_\_\_\_\_  
 DOA \_\_\_\_\_ Exam Date \_\_\_\_\_

**Subjective/Chief Complaint:**

**Nature of injury:**  DMV:  work injury  acupuncture for maintenance care  
 myofascial pain



If MVA: Pt was  A Driver  Passenger  
 Pedestrian  
 Pt Was  taken to the hospital  went home  
 Impact From The  Rear  Left  Right  Front

**Subjective:** Patient states that the degree of pain/discomfort in the following areas on the scale from 10 to 0 (10= severe pain; 5=moderate pain;0=no pain) is as follows - Column 1:

Zones/Zang-Fu affected: YangMing-TaiYang-ShaoYang/

**Objective:** ROM is found to be as follows (Columns

2, 3, 4):

Pain location; pain index 1-10	Flexion/Extension	Rotation L/R	Bending, Abduction
Neck:L / R / B	N=60/75	N=80/80	N=45/45
LB:L / R / B	N=60/75	N=80/80	N=45/45
Elbow:L / R / B	N=150	N=80/80	
Wrist:L / R / B	N=80/70	N=20/30	
Hip: L / R / B	N=100/30	N=40/20	N=45/45
Knee:L / R / B	N=130		
Ankle:L / R / B	N= 20	N=45	
Shoulder:L / R / B	N=180/60	N=180/50	N=70/90

1. Headache: constant / intermittent on yangming/taiyang/shaoyang zones; dizziness, blurred vision.  
 Head injury/ loss consciousness during the accident, since then patient has headache and dizziness.

**Past medical history:** \_\_\_\_\_

**Objective/Physical examination:**

The patient underwent a thorough physical examination and appeared to be well developed and nourished. There are sprain/strain, pain/numbness, and muscle spasms/ trigger points as a result of Qi and Blood stagnation on the neck, MB, LB, shoulder, elbow, wrist, fingers, hip/thigh, knee, ankle, foot. Pain aggravated by movements. Active and passive range of motion is restricted in flexion, extension, bending.



**SOAP NOTES**

Healing Art of Acupuncture, Inc, 756 Rt 15 S Suite 2B, Irina Kozina, L.Ac., License 25MZ00063000

1. Date: \_\_\_\_\_ Initial Evaluation Follow Up

**Subjective/Objective Complaints:**

ICD9 Diagnostic Code M54.5 M54.2

Tongue: Purple-range-blue-white-gray-cracked-toothmarks Coating: yellow-White-  
Wet-dry-sticky-brown

Pulse: \_\_\_\_\_ BPM  
Rapid-Slow-Deep-Superficial-Thin/Thready/Weak-Forceful-Wiry Slippery-Intermittent-  
Knotted-Empty

DX & TX plan: \_\_\_\_\_  
Tai Yang -Shao Yang- Yang Ming

**Point Selection:**

1<sup>st</sup> 15 min \_\_\_\_\_

2<sup>nd</sup> 15 min \_\_\_\_\_

3<sup>rd</sup> 15 min \_\_\_\_\_

Trigger point release \_\_\_\_\_ 10 min

\_\_\_\_\_ 5 min \_\_\_\_\_ 5 min

Modality : Infrared Myofascial release/Gua Sha Massage Cupping E-Stim

Time needles retained: \_\_\_\_\_ Number of Needles inserted: \_\_\_\_\_

CPT code 97810 97811 97813 97814 99203 99213 97026 97140 97124 97039

**Progress notes:**

No change

Minimal progress, slower than expected

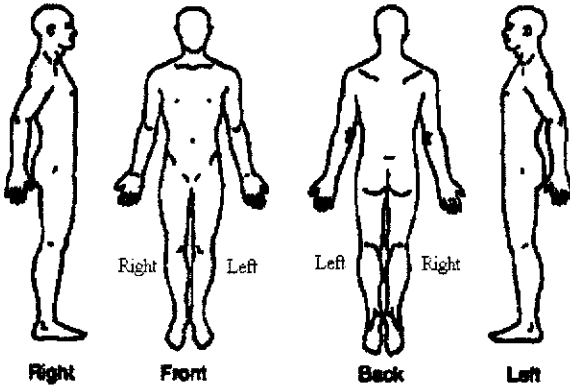
Progress as expected

Prognosis: Good Fair Guarded

**Comments:**

I.Kozina, L.Ac.,

Date:





## Acupuncture progress notes

Patient's name \_\_\_\_\_ Date \_\_\_\_\_

HA	LB	MB	UB	Shoulder	Elbow	Wrist	Arm	Hip	Knee	Ankle/Foot	Time needles were in place	Type of needles

\_\_\_97810 acupuncture, one or more needles without electrical stimulation, initial 15 minutes of personal one-to-one contact with the patients

\_\_\_97811 each additional 15 minutes, acupuncture, one or more needles without electrical stimulation, initial 15 minutes of personal one-to-one contact with the patients with re-insertion of needles

\_\_\_97813 acupuncture, one or more needles with electrical stimulation, initial 15 minutes of personal one-to-one contact with the patients

\_\_\_97814 each additional 15 minutes, acupuncture, one or more needles without electrical stimulation, initial 15 minutes of personal one-to-one contact with the patients with re-insertion of needles

Treatment points: \_\_\_\_\_

Additional treatment points: \_\_\_\_\_

Trigger point release:  
 front: \_\_\_\_\_

back: \_\_\_\_\_

Modalities:  
 \_\_\_97026 infrared therapy on \_\_\_\_\_

Progress: Patient shows \_\_\_ steady improvement \_\_\_ slow improvement \_\_\_ Worsened \_\_\_ unchanged

\_\_\_ continue treatment as prescribed \_\_\_ re-evaluate treatment program

Licensed acupuncturist Irina Kozina, L.Ac.